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RECORDATION #13 16258-A FILED 1423

MAY X 1 1989 .11 15 AM

INTERSTATE COMMERCE COMMISSION

RECORDATION No. 16258-A

(Filed pursuant to the
Provisions of Section 20c
Interstate Commerce Act)

9-121A006

May 1, 1989

Ms. Mildred Lee
Recordations Unit
Interstate Commerce Commission
12th & Constitution Avenue, N.W.
Washington, D.C. 20423

Dear Ms. Lee:

Please find enclosed an Amendment Agreement to a Lease Agreement
filed under ICC Recordation #16258.

This document should be assigned ICC Recordation #16258-A.
The filing fee of \$13 is enclosed.

Thank you for your kind assistance.

Sincerely,

Mary Ann Oster

Mary Ann Oster
Research Consultant

Enclosures

Counterpart: Mary Ann Oster

MAY 1 11 19 AM '89
MOTOR OPERATING UNIT

(Filed pursuant to the
Provisions of Section 20c
Interstate Commerce Act)

LEASE AMENDMENT

This Amendment to that certain Railcar Lease Agreement, made and entered into as of the 15th of March, 1989, by and between Helm Locomotive Leasing, a Michigan joint venture and Montana Rail Link, a Montana Corporation.

NOW, THEREFORE, the Lessor and the Lessee wish to amend paragraph 1 to include the following:

(b) Group B Units. The Lessee hereby accepts the Units at St. Paul, Minnesota or Kansas City, Missouri, (hereinafter called the "**Acceptance Points**"), whereupon each Unit shall be subject thereafter to all terms and conditions of this Lease. . . .

AND, THEREFORE, the Lessor and the Lessee wish to amend the equipment schedule ("**Annex A**") to include Unit number 110019 as evidenced by the attached Exhibit A.

IN WITNESS, WHEREOF, the parties hereto have executed this Amendment as of April 12, 1989.

LESSOR:

HELM LOCOMOTIVE LEASING

By: 

Title: President

LESSEE:

MONTANA RAIL LINK

By: 

Title: President

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INTERSTATE COMMERCE COMMISSION

Annex A
to
Lease of Railroad Equipment
Dated as of 4-12-89

Equipment Description

Equipment Numbers

Group A

100 Ton, 2220 cubic
foot capacity open
top hopper cars.

MRL	110001	MRL	110025
	110002		110026
	110003		110028
	110004		110029
	110005		110031
	110006		110032
	110007		110035
	110008		110036
	110009		110037
	110010		110039
	110013		110040
	110014		110041
	110015		110042
	110016		110043
	110017		110044
	110018		110045
	110022		110046
	110024		

Group B

MRL	110011
	110012
	110019
	110021
	110023
	110027
	110030
	110033
	110034
	110038
	110047

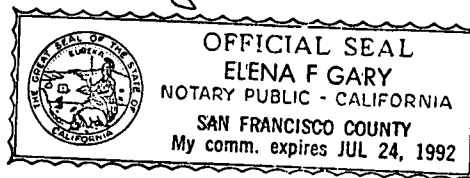
STATE OF CALIFORNIA)
)
COUNTY OF SAN FRANCISCO)

On this 20th day of April, 1989, before me personally appeared Richard C. Kirchner to me personally known, who, being by me duly sworn, says that he is President of **HELM LOCOMOTIVE CORPORATION**, that said instrument was signed and sealed on behalf of said corporation and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Elena F. Gary
Notary Public

My Commission Expires: July 24, 1992

[Notarial Seal]



STATE OF MONTANA)
)
COUNTY OF MISSOULA)

On this 12th day of April, 1989, before me personally appeared William H. Brodsky, to me personally known, who, being by me duly sworn, says that he is President of **MONTANA RAIL LINK**, that said instrument was signed and sealed on behalf of said corporation by authority of its President and Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[Signature]
Notary Public

My Commission Expires: August 24, 1990

[Notarial Seal]